ĕ ⊠	Yes	child because	sactions, or liabilities of a spouse or dependent child because	" income, tran	<b>EXEMPTION</b> —Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities they meet all three tests for exemption?
<sub>s</sub> ⊠	Yes	trusts" need not	s of Official Conduct and certain other "excepted pouse, or dependent child?	e on standards ng you, your s	<b>TRUSTS</b> —Details regarding "Qualified Blind Trusts" approved by the Committee on standards of Official Conduct and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?
S	QUESTION	EACH OF THESE QUESTIONS	- ANSWER	T INFOR	EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION
the onse.	swered and "Yes" resp	must be and ed for each	Each question in this part must be answered and the appropriate schedule attached for each "Yes" response.	No	V. Did you, your spouse, or a dependent child have any reportable liability (more than \$10,000) during the reporting period?  If yes, complete and attach Schedule V.
<b>₹</b>	Yes	arrangement with	IX. Did you have any reportable agreement or arrangement with an outside entity?  If yes, complete and attach Schedule IX.	No	IV. Did you, your spouse, or a dependent child purchase, sell, or exchange any reportable asset in a transaction exceeding \$1,000 during the reporting period?  If yes, complete and attach Schedule IV.
₹  X	Yes	or before the date	VIII. Did you hold any reportable positions on or before the date of filing in the current calendar year?  If yes, complete and attach Schedule VIII.	No No	III. Did you, your spouse, or a dependent child receive "unearned" income of more than \$200 in the reporting period or hold any reportable asset worth more than \$1,000 at the end of the period?  If yes, complete and attach Schedule III.
₹ ⊠	Yes	d receive any n the reporting	VII. Did you, your spouse, or a dependent child receive any reportable travel or reimbursements for travel in the reporting period (worth more than \$305 from one source)?  If yes, complete and attach Schedule VII.	<b>§</b>	II. Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period?  If yes, complete and attach Schedule II.
N <sub>s</sub>	Yes	receive any regating more	VI. Did you, your spouse, or a dependent child receive any reportable gift in the reporting period (i.e., aggregating more than \$305 and not otherwise exempt)?  If yes, complete and attach Schedule VI.	S <sub>S</sub>	I. Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200 or more from any source in the reporting period?  If yes, complete and attach Schedule I.  Yes
 			E QUESTIONS	OF THESE	PRELIMINARY INFORMATION — ANSWER EACH
assesseomore than	A \$200 penalty shall be assessed against anyone who files more than 30 days late.	A \$200 pena against anyo 30 days late.	ee Termination Date:	Employee	Status House of Representatives District: OH  Report Annual (May 15)  Amendment
C CENTER  [2: 41	MA 2003 JUN 16 PM 12: 41  (Office Use Office Pies Office Ares	Me ma	20		es Raudy Forbes, S
90	JUN 1 3 2008		Form A For use by Members, officers, and employees		UNITED STATES HOUSE OF REPRESENTATIVES 2008 FINANCIAL DISCLOSURE STATEMENT For 2007 Calendar Year Reporting Period

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Name James	
Rondy	
Forbes	
Page 2	

# SCHEDULE I—EARNED INCOME

List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. Government) totalling \$200 or more during the preceding calendar year. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding \$1,000. See examples below.

Exclude: Military pay (such as National Guard or Reserve pay), federal retirement programs, and benefits received under the Social Security Act.

Source	Type Arr	Amount
	A	2)
	Legislative Pension	\$9,000
ble (Oct. 2nd)	Spouse Speech	\$1,000
Ontario County Board of Education	Spouse Salary	NA
Kaysman + Capoles, P.C.	Spause Salary	NA
Virginia consultants. LLC	Spouse Salary	NA
	Spines director sep	ACA

Name
James
Rand
, Forbes
Page 3 of

# SCHEDULE II — PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

List the source, activity (i.e. speech, appearance, or article), date, and amount of any payment made by the sponsor of an event to a charitable organization in lieu of an honorarium. A separate confidential list of charities receiving such payments must be filed directly with the Committee on Standards of Official Conduct. A green envelope for transmitting the list is included in each Member's filing package.

-			
Source	Activity	Date	Amount
_	Speech	Feb. 2, 2007	\$2,000
Examples: XYZ Magazine	Article	Aug. 13, 2007	\$500
Aladia of the latest t			
			55 55 55

This page may be copied if more space is required.

### Block A. For additional information, of its activities, and its geographic location period. For an active business that is not publicly account and its value at the end of the reporting not self-directed, name the institution holding the reporting threshold. For retirement plans that are each asset in the account that exceeds the provide the value and income information on which generated more than \$200 in "unearned" od, and (b) any other asset or sources of income exceeding \$1,000 at the end of the reporting periduction of income with a fair market value Identify (a) each asset held for investment or protraded, state the name of the business, the nature not exercised, to select the specific investments), plans (such as 401(k) plans) that are self directed names of stocks and mutual funds (do not use land, provide a complete address. Provide full income during the year. For rental property or ticker symbols). For **all IRAs** and other retirement i.e., plans in which you have the power, even if Asset and/or Income Source BLOCK A $\rightarrow$ If an asset was sold during generated income, the val year and is included onl please specify the method method other than fair n reporting year. If you use Indicate value of asset Φ O O Value of Ass m BLOCK B η Ø I \_ ۲, ㅈ nership Income or Farm Income)

	BLOCK C	BLOCK D	ВГС
set	Type of Income	Amount of Income	Trans
at close of	Check all columns that apply. For	For retirement plans or accounts that do	Indica
e a valuation	retirement plans or accounts that do		asset
e a valuation	not allow you to choose specific	ments, you may write "NA" for income.	,
market value,	investments, you may write "NA." For	For all other assets, including all IRAs, purcha	purcha
d used.	all other assets including all IRAs,	indicate the category of income by	sales
	indicate the type of income by check-	checking the appropriate box below.	-
the reporting	ing the appropriate box below.	Dividends and interest, even if rein-	excha
ly because it	Dividends and interest, even if rein-	vested, should be listed as income.	ехсее
ilue should be	Check "None" if asset did not gener-		\$1000
	ate any income during calendar year.		героrtі

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BLOCK E <u>5</u> eding anges (E) าases (P), ate if the thad (S), or saction ting year.

	×	X			RENT
					INTEREST
				×	CAPITAL GAINS
					EXCEPTED/BLIND TRUST
			Royatties		Other Type of Income (Specify: For Example, Partnersh
					None
_			_		\$1 - \$200
					\$201 - \$1,000
				×	\$1,001 - \$2,500
					\$2,501 - \$5,000
$\bowtie$		×			\$5,001 - \$15,000
					\$15,001 - \$50,000
					\$50,001 - \$100,000
			×		\$100,001 - \$1,000,000
					\$1,000,001 - \$5,000,000
					Over \$5,000,000

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(partial)

CAR.

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office Bldg

Johustowy

Assessed value \$1,051,900

Duck

Dare

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40ME

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Examples:

Simon & Schuster Mega Corp. Stock

Indefinite

1st Bank of Paducah, KY Accounts

or income source is that of your spouse (SP) or dependent child (DC) or is jointly held (JT), in the

None

\$1 ~ \$1,000

\$1,001 - \$15,000

\$15,001 - \$50,000

\$50,001 - \$100,000

\$100,001 - \$250,000

\$250,001 - \$500,000

\$500,001 - \$1,000,000

\$1,000,001 - \$5,000,000

\$5,000,001 - \$25,000,000

\$25,000,001 - \$50,000,000

example. See below for

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as follows:

(S) (partial)

asset is sold, portion of an If only a

please indicate

Over \$50,000,000

NONE DIVIDENDS

If you so choose, you may indicate that an asset

Government retirement programs

less in personal savings accounts; any financial interest in or income derived from U.S. parent, or sibling; any deposits totalling \$5,000 or there is rental income); any debt owed to you by Exclude: Your personal residence(s) (unless

your spouse, or by you or your spouse's child,

instruction booklet.

see

optional column on the far left

Continuation Sheet (if needed) SCHEDULE III—ASSETS AND "UNEARNED" INCOME

Name James Randy Follows Page 5 of 7

Schedule I

# **SCHEDULE IV— TRANSACTIONS**

Name James Randy Fulbes Page b of 9

							Thelma S. Forbes	same road from my mother,	Va. and vacant lot on	at 536 Johnstown Road Chosapako	Purchased residential home located	SP Example: Mega Coporation Common Stock (partial sale)	SP, DC, JT Asset	transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.	that resulted in a loss. Provide a brief description of any exchange		Report any purchase, sale, or exchange by you, your spouse or dependent child during the reporting year of any real property,	
 	_							入	ļ`	\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\	-			PURCHA	SE		Type of Transaction	
										<u> </u>	ļ . <u>.</u>	×		SALE			Type ansac	1
														EXCHAN	GE		tion	
						ļ		02-09-07				10-12-07		Monthly, or Bi-weekly, if applicable	or Ouarterly	(MO/DAV/VB)	Date	
														\$1,001- \$15,000	C	מ	<u>-</u>	
												×		\$15,001- \$50,000	(	ר כי		
						 								\$50,001- \$100,000		7	Amo	
	:					 _		X			<u> </u>			\$100,001- \$250,000	Г	π	ount	-
 						 				ļ				\$250,001- \$500,000	-	n	of Tr	
 : 			<u> </u>		 	 					<u> </u>			\$500,001- \$1,000,000 <b>\$1,000,00</b> 1-		ລ	Amount of Transaction	
 		 		 					-	-		-		\$5,000,000 \$5,000,000 \$5,000,001		I	actio	
 				<b>.</b>		<u></u>			<u> </u>	<u> </u>		_		\$25,000,001 \$25,000,000	0	- -		
	-	-		 				-		<u> </u>	<del> </del>	-	$\vdash$	\$50,000,000 Over	o `	<u>.</u>		
 				 		 								\$50,000,00	0 -			_

## SCHEDULE V— LIABILITIES

Name James Randy Forbes Page 7 of 9

Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or dependent child. Mark the highest amount owed during the year. Exclude: Any mortgage on your personal residence (unless it is rented out); loans secured by automobiles, household furniture, or appliances; liabilities of a cards) only if the balance at the close of the preceding calendar year exceeded \$10,000. business in which you own an interest; and liabilities owed to a spouse, or the child, parent, or sibling of you or your spouse. Report revolving charge accounts (i.e., credit

						_	
					JT, DC,	<u> </u>	
	•		(see attached sheet)	Example: First Bank of Wilmington, Delaware	Creditor		
	5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5			Mortgage on 123 Main St., Dover, Del.	Type of Liability		
					\$1,001- \$15,000	8	
					\$15,001- \$50,000	၁	
					\$50,001- \$100,000	٥	
<u> </u>				×	\$100,001- \$250,000	П	Amou
		 			\$250,001- \$500,000	וד	Int of
		 			\$500,001- \$1,000,000	മ	Amount of Liability
		 			\$1,000,001- \$5,000,000	I	₹
				_	\$5,000,001- \$25,000,000 <b>\$25,000,001</b>	_	
				<u> </u>	\$50,000,000 Over		
					\$50,000,000	ᄌ	

### SCHEDULE VI— GIFTS

**Exclude:** Gifts from relatives, gifts of personal hospitality of an individual, local meals, and gifts to a spouse or dependent child that are totally independent of his or her relationship to you. Gifts with a value of \$122 or less need not be added towards the \$305 disclosure threshold. Report the source, a brief description, and the value of all gifts totalling more than \$305 received by you, your spouse, or a dependent child from any source during the year.

Note: The gift rule (House Rule 25, clause 5) prohibits acceptance of gifts except as specifically provided in the rule

	Source	Description	Value
	Example: Mr. Joseph H. Smith, Anytown, Anystate	Silver Platter (determination on personal friendship received from Committee on Standards)	\$325
	NONE		
_			

### Attachment to Schedule V-Liabilities James Randy Forbes 2008 Page 7 of 9

Creditor	Type of Liability	Amount of Liability
Bank of America	Mtg.524 Johnstown Rd., Ches. Va.	(G) 500,001-1,000,000
Suntrust Bank	Boat Loan	(D) 50,001-100,000
*Bank of America (This loan was refinanced With Wells Fargo as noted Below)	Mtg. 1391 Duck Rd., Dare, NC	(E) 100,001-250,000
*Gateway Bank (This loan was refinanced With Wells Fargo as noted Below)	Mtg. 536 Johnstown Rd., Ches. Va	(E) 100,001-250,000
SP Gateway Bank	Line of Credit	(C) 15,001-50,001
*Congressional Federal Credit Union (This loan was partially Refinanced with Wells Farg As noted below)	Line of Credit	(C) 15,001-50,001
Wells Fargo	Mtg. 1391 Duck Rd., Dare, NC	(F) 250,001-500,000
Wells Fargo	Mtg. 536 Johnstown Rd., Ches Va	(E) 100,001-250,000

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	Name Ja Mes
	Randy
	Felbes
	Page X of

# SCHEDULE VII — TRAVEL PAYMENTS AND REIMBURSEMENTS

or were paid by you and reimbursed by the sponsor. the amount of time, if any, that was not at the sponsor's expense. Disclosure is required regardless of whether the expenses were paid directly by the sponsor Identify the source and list travel itinerary, dates, and nature of expenses provided for travel and travel-related expenses totalling more than \$305 received by you, your spouse, or a dependent child during the reporting period. Indicate whether a family member accompanied the traveler at the sponsor's expense, and

Exclude: Travel-related expenses provided by federal, state, and local governments, or by a foreign government required to be separately reported under the Foreign Gifts and Decorations Act (5 U.S.C. § 7342); political travel that is required to be reported under the Federal Election Campaign Act; travel provided to a

spouse or dependent child that is totally independent of his or her relationship to you.

	0	Datalat	Pik. at Danaut.up. Dantingtion	Addings	_	_	Number of dave not
	Cource	Paic(a)	City of Return	(Y/N (Y/N	_	Member included? (Y/N)	at sponsor's expense
Evamples:	Chicago Chamber of Commerce	Mar. 2	DC—Chicago—DC	Z	z	Z	None
	Roycroft Corporation	Aug. 6–11	DC—Los Angeles—Cleveland	Υ	Υ	~	2 Days
3 NOW	6						
		:					
		_					
:							

## SCHEDULE VIII—POSITIONS

me Jumes Randy Folkes Page 7 of 7

organization, or any educational or other institution other than the United States. proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise, any non profit organization, any labor Report all positions, compensated or uncompensated, held during the current calendar year as an officer, director, trustee of an organization, partner,

Exclude: Positions listed on Schedule I; positions held in any religious, social, fraternal, or political entities; and positions solely of an honorary nature

Pos	Novi O			:	
Position	,				
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Nac					
Name of Organization					
nization					
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# SCHEDULE IX—AGREEMENTS

Identify the date, parties to, and general terms of any agreement or arrangement with respect to: future employment; a leave of absence during the period of government service; continuation or deferral of payments by a former or current employer other than the U.S. Government; or continuing participation in an employee welfare or benefit plan maintained by a former employer.

			Date	
		NoNe	Parties To	
			Terms of Agreement	